



MSP STEEL & POWER LIMITED

(An ISO 9001 : 2008, 14001 : 2004 OHSAS 18001 : 2007 Certified Company)

Corporate Office : 16/S, Block - A, New Alipore, Kolkata - 700 053, Ph. : +91-33-4005 7777, 4014 5678

Fax : +91-33-4005 7799, 2398 2239, Email : contactus@mspsteel.com, Web : www.mspsteel.com

CIN No. : LZ7109WB1968PLC027399

Date : 14th June, 2017

To,
The Manager,
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block-G
Bandra- Kurla Complex, Bandra (E)
Mumbai- 400 051
Company Symbol: MSPL

To,
The Manager,
BSE Limited
Phirozee Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code No.: 532650

Dear Sir,

Sub: Intimation of Board Meeting

This is to inform you that a meeting of the Board of the Directors of the Company is scheduled to be held on 17th June, 2017 at the Corporate Office of the Company interalia, to consider the following matters:

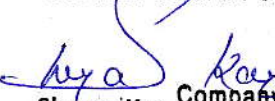
1. To convene Extra-ordinary General Meeting of the Company for seeking shareholder's approval, for the offer and issue of Optionally Convertible Debentures (OCDs) on Preferential Basis to be allotted collectively to the lenders, as per applicable laws and extant regulations pursuant to implementation of the Reserve Bank of India (RBI) S4A Scheme as agreed by the lenders in their joint lenders forum (JLF) held on 2nd June, 2017;
2. To consider and approve such other matters, as may be required, for the above purpose;

This is for your information and record.

Thanking you

Yours faithfully,

For MSP STEEL & POWER LIMITED
For MSP Steel & Power Limited


Shreya Kar Company Secretary

Company Secretary

Mem No.: A41041

Regd. Office :

1, Crooked Lane, Kolkata - 700 069, Ph. : +91-33-2248 3795, Fax : +91-33-2248 1720

Works :

Village & P.O. : Jangaon, Dist. : Raigarh, Pin - 496 001, Chattisgarh
Ph. : 07762-264449/51/52/53, Fax : 07762-264450

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IS : 1786

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BUILDING THE NATION