

**MSP STEEL & POWER LIMITED**

Registered Office : South City Business Park, 10th Floor, 770, Anandapur, EM Bypass, Kolkata-700107 (WB)
Phone: 033 4005 7777 | Fax : 033 4005 7700 | E-mail: Contact us@mspsteel.com | Website: www.mspsteel.com

Date: 10th August, 2024

To,
The Manager,
National Stock Exchange of India Limited
“Exchange Plaza”, C-1, Block-G
Bandra- Kurla Complex, Bandra (E)
Mumbai- 400 051
Company Symbol: MSPL

To,
The Manager,
BSE Limited
Phirozee Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code No.: 532650

Dear Sir,

Sub: Intimation of Board Meeting under Regulation 29(1)(a) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 29(1)(a) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Wednesday, 14th August, 2024 at at the Registered Office of the Company situated at South City Business Park, 10th Floor, 770 Anandapur, EM Bypass, E.K.T, Kolkata, Kolkata, West Bengal, India, 700107 (“**Board Meeting**”) to consider and approve, inter alia, the following matters, subject to all such regulatory / statutory approvals as may be required, including the approval of shareholders of the Company:

1. Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 to inter alia, consider, approve and take on record the Unaudited Standalone and Consolidated Financial Results of the Company for the 1st Quarter ended on 30th June, 2024;
2. To consider and approve the Limited Review Report on the Financial Statement of the Company for the 1st Quarter ended on 30th June, 2024;
3. To consider a proposal for conversion of optionally convertible debentures (OCDs) issued to lenders of the Company pursuant to S4A Scheme into equity shares of the Company, in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the Companies Act, 2013, as amended, subject to such approvals as may be required;
4. To consider a proposal to convert outstanding unsecured loan to the persons belonging to Promoter & Promoter Group into equity shares of the Company, in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the Companies Act, 2013, as amended, subject to such approvals as may be required;
5. To consider and adopt the notice for the 55th AGM of the Company for the Financial Year 2023-2024; and
6. Any other business with consent of the Chairman.

**MSP STEEL & POWER LIMITED**

Registered Office : South City Business Park, 10th Floor, 770, Anandapur, EM Bypass, Kolkata-700107 (WB)
Phone: 033 4005 7777 | Fax : 033 4005 7700 | E-mail: Contact us@mspsteel.com | Website: www.mspsteel.com

We also hereby inform you that in terms of Company's Code of Conduct to Regulate, Monitor and Report Trading by Insider ("Code") as per SEBI (Prohibition of Insider Trading) Regulations, 2015 the trading window for dealing in the Company's securities had already been closed from Monday, 1st July, 2024 and shall reopen after the expiry of 48 hours of the declaration of the Unaudited Standalone and Consolidated Financial Results for the 1st quarter ended on 30th June, 2024, i.e. on 14th August 2024, both days inclusive, for all connected persons / officers / designated employees / designated persons / insiders / members of the promoter and promoter group / directors of the Company and immediate relatives of these persons, including but not limited to the persons specified in the Code, and the aforesaid persons have been advised not to transact in the Company's securities during the aforesaid period.

This intimation shall also be made available on the website of the Company at <https://www.mspsteel.com/> under the Investors section.

The outcome of the board meeting will be submitted to you, in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and record.

Thanking you

Yours faithfully,

On behalf of MSP STEEL & POWER LIMITED

Shreya Kar
Company Secretary & Compliance Officer